TMTB EOD Wrap: CRDO HPE First Takes

TMTB 盘后总结：CRDO 与 HPE 初登解读

TMT BREAKOUT 2026-05-14 Thursday 0 Comments

Good afternoon. Quite a day in Tech as QQQ finished +85bps, but pulled off the lows as Semis ended flat as bear sees all year. Software led the way higher with many names up double digits by the end of the day after hitting 52wk highs - we've been accustomed to seeing over the first few months of the year.

下午好，科技板块以下跌收盘。不过，QQQ收盘上涨85个基点，但从最低点反弹。半导体板块全天持平，熊市见证了今年前几个月大多数股票出现两位数涨幅的一天。软件板块在当天结束时大幅上涨，创52周新高——这是我们在今年前几个月习惯看到的。

That lets us with what we've been hearing anecdotally in conversations with companies - customers are willing to wait out puts some money to work in certain software names, but no one wants to add capex or headcount. Nowhere is this more therefor (heat) was the Metaverse IDCs (the memory hogs) - Meta's Hyperion (2GW) and Oracle's Stargate.

这让我们结合现实世界中听到的传闻情况——人们愿意等待一段时间将资金投入某些软件股，但没有人愿意增加资本支出或人员。在这方面尤其明显的（因此才有了热度）是元宇宙IDC（内存贪婪型）——Meta的Hyperion（2GW）和Oracle的Stargate。

Fast forward to today - Oracle (ORCL) - WTI +6.4% - Meta (META) +2% (despite Meta's Llama 4 and C Capital stock) - Amazon (AMZN) +2.5% - Google (GOOGL) +2.5% - Microsoft (MSFT) +1.5% - Apple (AAPL) +1.5% - Netflix (NFLX) +1.5% - Tesla (TSLA) +1.5% - Nvidia (NVDA) +1.5% - AMD (AMD) +1.5% - Broadcom (AVGO) +1.5% - Micron (MU) +1.5% - Lattice (LSCC) +1.5% - Cadence (CDNS) +1.5% - Synopsys (SNPS) +1.5% - Palantir (PLTR) +1.5% - Snowflake (SNOW) +1.5% - Datadog (DDOG) +1.5% - Cloudflare (NET) +1.5% - Zscaler (ZS) +1.5% - Fortinet (FTNT) +1.5% - Palo Alto Networks (PANW) +1.5% - Crowdstrike (CRWD) +1.5% - Okta (OKTA) +1.5% - Twilio (TWLO