

MACRO WEEK AHEAD: WEEK OF JUN 1, 2026

US CALENDAR

ECONOMICS

- **JUN 1** – PMI-Mfg (revision) at 9.45am ET. **ISM-Mfg (New Orders/Employment/Prices Paid)** and Construction Spending at 10am ET.
- **JUN 2** – JOLTS Job Openings at 10am ET. Wards Total Vehicle Sales (time TBD).
- **JUN 3** – Mortgage Applications at 7am ET. ADP Employment Change at 8.15am ET. PMI-Srvcs and PMI-Composite (revision) at 9.45am ET. Factory Orders, **ISM-Srvcs (New Orders/Employment/Prices Paid)**, Durable/Cap Goods Orders (revision) at 10am ET. Fed Releases Beige Book at 2pm ET.
- **JUN 4** – Challenger Job Cuts Total at 5.30am ET. 1Q Nonfarm Productivity (revision), 1Q Unit Labor Costs (revision), Initial/Continuing Jobless Claims at 8.30am ET.
- **JUN 5** – **NFP, Unemployment Rate and Average Hourly Earnings at 8.30am ET.** Consumer Credit at 3pm ET.

EARNINGS

- **JUN 1** – BTMCQ, CRDO, HPE
- **JUN 2** – DG, GMRS, GTLB, **PANW**, ULTA, VSCO
- **JUN 3** – **AVGO, CRWD**, FIVE, M, OLLI, VEEV
- **JUN 4** – AGX, ASPI, BF/B, CIEN, COO, DRVN, GWRE, IOT, PL, RBRK, XE
- **JUN 5** – VRE

GLOBAL CALENDAR

- **MAY 31 [SUNDAY]** – (Japan) Capital Spending at 7:50pm ET. **(China) RatingDog PMI-Mfg at 9:45pm ET.**
- **JUNE 1** – (UK) Nationwide House Price at 2am ET. (Eurozone) M3 Money Supply at 4am ET. **(Eurozone) Unemployment Rate at 5am ET.** (Japan) Monetary Base at 7:50pm ET.
- **JUNE 2** – (France) Budget Balance at 2:45am ET. (UK) Mortgage Approvals at 4:30am ET. **(Eurozone) CPI/PPI at 5am ET. (China) RatingDog PMI-Srvcs at 9:45pm ET.**

- **JUNE 3** – (UK) Official Reserves Changes at 4:30am ET. **(Eurozone) PPI at 5am ET.**
(Japan) Japan Buying Foreign Bonds at 7:50pm ET.
- **JUNE 4** – (Eurozone) Retail Sales at 5am ET. (Japan) Labor Cash Earnings and Household Spending at 7:30pm ET.
- **JUNE 5** – (Japan) Leading Index CI at 1am ET. (France) IP at 2:45am ET. (Eurozone) GDP (revision) at 5am ET. (Canada) Net Change in Employment and Unemployment Rate at 8:30am ET.

NEAR TERM CATALYSTS – CPI (Jun 10, Jul 14, Aug 12), ISM-Mfg (Jun 1, Jul 1, Aug 3), ISM-Srvcs (Jun 3, Jul 6, Aug 5), PMI-Mfg and PMI-Srvcs (Jun 23, Jul 24, Aug 21), NFP (Jun 5, Jul 2), PCE (Jun 25, Jul 30), Retail Sales (Jun 17, Jul 16, Aug 14). **FED DATES**: Jun 17, Jul 29, Sep 16

POLITICAL CATALYSTS

- **JUN 15-17** – G7 Summit
- **JUL 1** – Mandatory Joint Review of USMCA.
- **2H 2026** – Xi’s potential visit to the US ([POLITICO](#); Oct 30, 2025).
- **OCT 4** – Brazil General Election.
- **NOV 1** – Expiration of the one-year trade truce agreement between Trump and Xi.
- **NOV 3** – US Mid-term Election.
- **DEC 15-16** – G20 Summit in Miami ([here](#))

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